

NAME OF THE ISSUE: LATTEYS INDUSTRIES LIMITED

- 1 Type of issue (IPO/FPO) : Initial Public Offer (IPO) on EMERGE Platform of The National Stock Exchange of India Limited
- 2 Issue size (Rs in Lakhs) : Rs. 806.52 Lakhs
- 3 Grade of issue along with name of the rating agency : NA as the issue is being made in terms of Chapter XB of the SEBI (ICDR) Regulations, 2009
- 4 Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged. : 2.2357 times (after technical rejections)
- 5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI Listing Obligations & Disclosure Requirements) , 2015) : NA
 - (i) allotment in the issue : Nil
 - (ii) at the end of the 1st Quarter immediately after the listing of the issue : Nil
 - (iii) at the end of 1st FY : Nil
 - (iv) at the end of 2nd FY : Nil
 - (v) at the end of 3rd FY : Will be updated at the end of 3rd FY

- 6 Financials of the issuer (as per the annual financial results submitted to stock exchanges under regulation 33 of the SEBI (LODR) Regulation, 2015)

(Rs. in Lakhs)

Parameters	1st FY	2nd FY	3rd FY
Income from operations	2709.28	2451.97	Will be updated at the end of 3 rd FY
Net Profit for the period	79.19	42.00	
Paid-up equity share capital	459.97	459.97	
Reserves excluding revaluation reserves	896.57	938.57	

- 7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.) :
 - (i) at the end of 1st FY : Frequently Traded

(ii) at the end of 2nd FY : Infrequently Traded
 (iii) at the end of 3rd FY : Will be updated at the end of 3rd FY

8 Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)

(i) at the end of 1st FY : No Change
 (ii) at the end of 2nd FY : No Change
 (iii) at the end of 3rd FY : Will be updated at the end of 3rd FY

9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015)

Not Applicable

(i) as disclosed in the offer document :
 (ii) Actual implementation :
 (iii) Reasons for delay in implementation, if any :

10 Status of utilization of issue proceeds (as submitted to stock exchanges under (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)

(i) as disclosed in the offer document :

Sr. No	Particulars	Amount (Rs in Lakhs)
1.	Working Capital Requirements	746.52
2.	General Corporate Purposes	10.00
3.	Issue Expenses	50.00
	Total	806.52

(ii) Actual utilization

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Sr. No	Particulars	Amount (Rs in Lakhs)
1.	Working Capital Requirements	746.52
2.	General Corporate Purposes	10.00
3.	Issue Expenses	50.00
	Total	806.52

(iii) Reasons for deviation, if any : Not Applicable

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|----|---|----------------|
| 11 | Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009) | Not Applicable |
| 12 | Price- related data
Issue price (Rs): |
: Rs. 66/- |

Price parameter s	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
				Closin g price	High (duri ng the FY)	Low (during the FY)	Closin g price	High (durin g the FY)	Low (during the FY)	Closin g price	High (during the FY)	Low (during the FY)
Market Price	66.20	66.45*	61.50	50.70	68.00	47.30	36.00	65.95	35.20	NA	NA	NA
Index (of the Designated Stock Exchange): NIFTY 50	10593.15	10769.90	11582.35	11669.15	11760.20	10004.55	8597.75	12430.50	7511.10	NA	NA	NA
Sectorial Index (mention the index that has been considered and reasons for considering the same): NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

*Since the scrip of the company was not traded on the 30th day after the listing i.e. July 04, 2018 so, last traded price has been considered.

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated):

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2009)	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS	Issuer (Basic and Diluted)	1.72	1.72	0.91	Will be updated at the end of 3 rd FY
	Peer Group:-				
	Roto Pumps Limited	4.26	9.90	8.31	
	Shakti Pumps (India) Limited	11.71	17.10	(11.11)	
	Kirloskar Brothers Limited	4.16	11.00	9.97	
P/E	Issuer	38.37	29.45	39.56	
	Peer Group:				
	Roto Pumps Limited	24.84	10.50	9.13	
	Shakti Pumps (India) Limited	59.95	24.24	-	
	Kirloskar Brothers Limited	66.33	15.27	8.71	
RoNW (%)	Issuer	18.22	5.84%	3.00	
	Peer Group:-				
	Roto Pumps Limited	10.44	18.14%	13.48	
	Shakti Pumps (India) Limited	9.62	11.53%	-8.49	
	Kirloskar Brothers Limited	3.94	9.29%	8.11	
NAV per share based on balance sheet	Issuer:	9.45	29.49	30.41	
	Peer Group:				
	Roto Pumps Limited	40.82	54.57	61.63	
	Shakti Pumps (India) Limited	120.60	148.25	130.82	
	Kirloskar Brothers Limited	105.53	118.41	122.99	

14. Any other material information: NA

Notes:

1. Since the shares of company were listed on June 05, 2018 we are considering March 31, 2019 as the 1st Financial Year.
2. In case any of the above reporting dates happens to be a holiday, the immediately following working day is considered.
3. In case the script has not been traded on any of the trading day, the information of previous trading day is considered.